

# All natural habitat edges matter equally for endangered *Maculinea* butterflies

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**Abstract** An obvious consequence of habitat fragmentation is an increasing role of habitat edges for species survival. Recently it has been suggested that the endangered butterfly *Maculinea nausithous* prefers forested edges of its meadow habitats. However, the prevalence of forests in the study area used for this analysis makes it impossible to distinguish whether the effect detected is a genuine preference for forest edges or a preference for any natural patch edges as opposed to patch interiors. We investigated habitat selection by *Maculinea nausithous* and *Maculinea teleius* occurring sympatrically at five habitat patches surrounded by mosaic landscape. Butterfly capture positions were marked with GPS and subsequently analysed with GIS software. Both species avoided the interiors of their patches and concentrated in the edge zone, but these preferences were visible only at three larger patches exceeding 1 ha in area. Among different types of edges those bordering densely built-up areas were avoided, whereas all natural edges (adjacent to forests, reeds or grasslands) were similarly used. We hypothesise that preferences towards natural patch edges, regardless of their type, can be explained by the spatial interactions between *Maculinea* butterflies and *Myrmica* ants they parasitise. Patch surroundings constitute refuge space for the ants, and hence their densities may be expected to be higher near patch edges. Our findings indicate the importance of patch

surroundings for the persistence of *Maculinea* populations. Regrettably, current legal framework makes it difficult to protect patch surroundings, where neither priority species nor their habitats occur.

**Keywords** Fragmentation · Habitat selection · *Maculinea nausithous* · *Maculinea teleius* · Mosaic landscape · *Myrmica* ants

## Introduction

One of obvious consequences of habitat fragmentation is the fact that species experience edge effects more frequently (Primack 2002; Fahrig 2003). There have been numerous general analyses of edge effects on patterns of species richness and diversity (e.g. Yahner 1988; Kiviniemi and Eriksson 2002; Yamaura et al. 2008; van Halder et al. 2011), but studies documenting avoidance or preference of habitat edges by particular species of conservation interest, the results of which could be used in conservation practice, have been less popular (see reviews in Fahrig 2003; Ries et al. 2004). Furthermore, species-specific studies of edge use have been predominantly conducted in vertebrates, especially mammals and birds, and considerably less abundant in other taxa (Ries et al. 2004; Fletcher et al. 2007). In butterflies, the responses to habitat edges have been typically investigated in the context of their influence on dispersal (e.g. Haddad 1999; Ries and Debinski 2001; Schultz and Crone 2001; Schtickzelle and Baguette 2003), while the issue of edge-related habitat preferences has been somewhat neglected (Hambäck et al. 2010; but see Ries and Sisk 2008).

Recently Kőrösi et al. (2012) presented an insightful small-scale analysis of habitat selection by endangered wet

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meadow butterflies of the genus *Maculinea* (= *Phengaris*; while the latter synonym should have the priority, the use of the name *Maculinea* is also allowed—see ICZN 2011, and we have decided to stick to it for the sake of consistency with earlier papers). Their findings indicated strong preference towards forest edges in *M. nausithous* (Bergsträsser, 1779), and lack of such preference in *M. teleius* (Bergsträsser, 1779). Similarly, an earlier landscape-scale study by the same team showed that *M. nausithous* concentrated along tree-lined edges of their habitat patches, whereas *M. teleius* was more abundant along road edges (Batáry et al. 2009). While we acknowledge the profundity of the results obtained in specific environmental context, we are not convinced about their generality, because the characteristics of the study areas did not allow to examine preferences towards other edge types. This is particularly true in the case of the study by Kőrösi et al. (2012), who worked in a region where *Maculinea* habitats were surrounded by forests and all the edges were forest ones. Consequently, it is impossible to distinguish whether the effect they detected in *M. nausithous* really stems from the preference towards forest edges and not just towards any peripheral fragments of habitat patches. Although from the purely scientific point of view the distinction may appear minor, it has serious conservation implications, especially that *Maculinea* butterflies enjoy the status of flagships of biodiversity conservation in Europe and they are the target of a growing number of conservation programmes (Settele et al. 2005; Thomas et al. 2009, 2011).

Our intention was to solve the above problem by investigating habitat selection by *Maculinea* butterflies in a region where their wet meadow habitats are located in a heterogeneous landscape and thus various types of edges are present. We tested the following hypotheses: (1) *Maculinea* butterflies prefer patch edges regardless of their type, and (2) preference towards edges is moderated by patch size.

## Materials and methods

### Field sampling

The study was conducted in the Kraków region, southern Poland, where large sympatric metapopulations of *M. nausithous* and *M. teleius* exist in a mosaic landscape (Nowicki et al. 2007). The region includes more than 50 patches with *Sanguisorba officinalis*, which is the food-plant of both species and defines the spatial limits of their local populations (Thomas et al. 1998). All the habitat patches were mapped with ca. 1 m precision using GPS Magellan ProMark X (Magellan System Corp., USA). Intensive mark-release-recapture sampling was carried out

at three patches (named K9, K17, and K18) in the summer 2003, and two other patches (K73 and K74) in the summer 2008 (Fig. 1). All the patches are located in the relatively isolated easternmost fragment of the region.

Butterflies were captured on roughly every third day between 9:00 and 17:00. Each specimen netted was individually marked with a number written on the underside of its hind right wing using fine-tipped water-proof marker Staedler 313, and immediately released. We recorded geographic position of each capture (with ca. 3 m precision) applying GPS Garmin 12XL (Olathe, USA). Sampling intensity was standardised in order to ensure uniform capture probabilities within entire area of each patch as well as among patches (Nowicki et al. 2005a; see this reference for further details of the mark-recapture surveys).

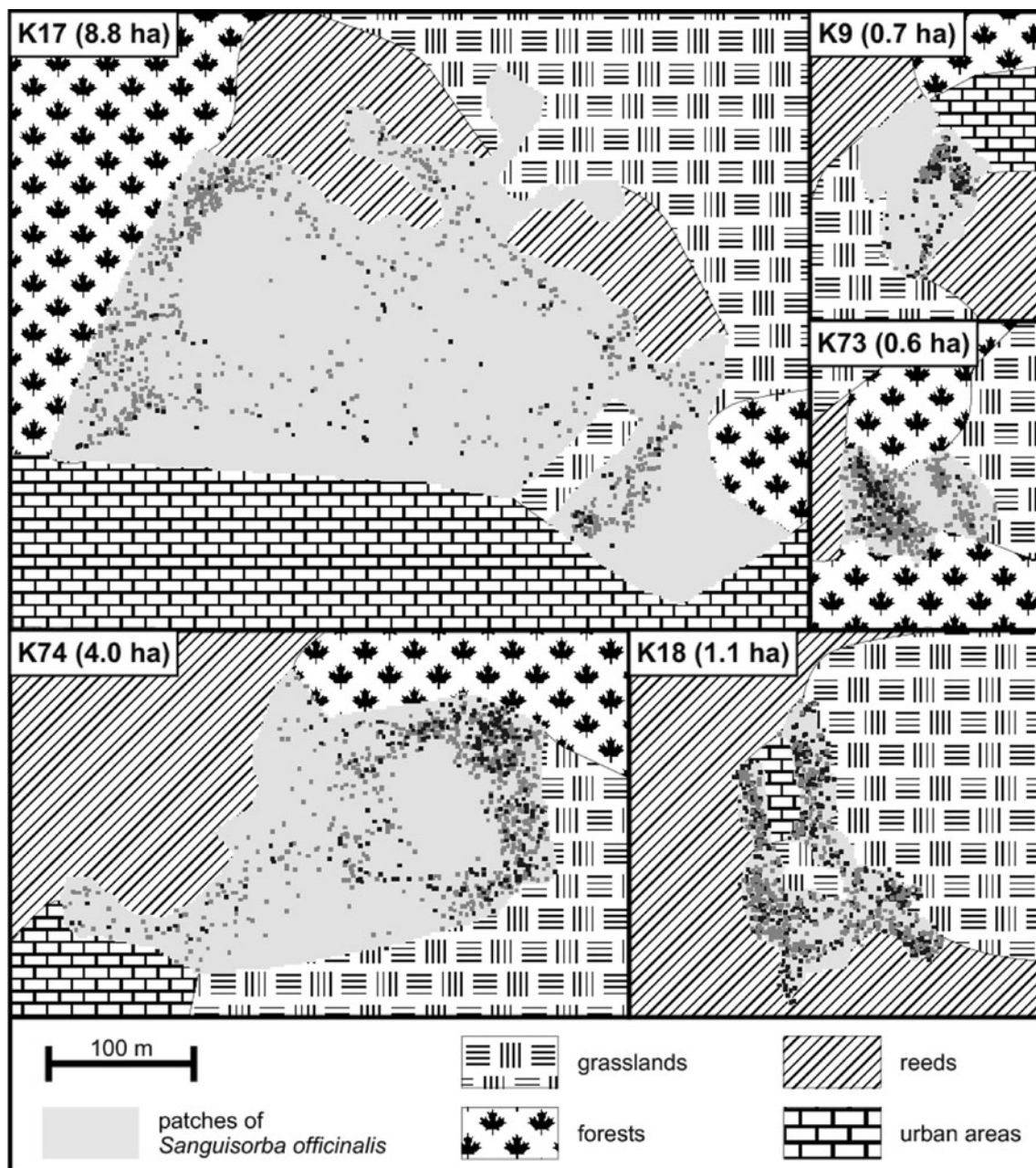
### Analysis

The data were analysed separately for each species and patch. The location points of butterflies captures were processed with the GIS software Idrisi 2.0 (Eastman 1997). For each capture point its distance from the habitat patch boundary was derived and it constituted the basis for the statistical analyses. Due to the home range behaviour of *Maculinea* butterflies and the resulting spatial autocorrelation of their capture points (cf. Hovestadt and Nowicki 2008), only one randomly selected capture point per individual was used in all the analyses except for that of butterfly movements (see below).

The initial step was testing for inter-sexual differences in the capture point locations. The distances-from-boundary of male and female capture points were compared using Student's two sample *t* test, with logarithmic transformation applied to achieve normality of the distance distributions (Table 1). As the testing revealed no significant differences in any case (invariably  $P > 0.5$ ), the data for both sexes were pooled together for all the further analyses.

In order to check whether *Maculinea* butterflies concentrate near habitat patch edges we subsequently compared mean distances from patch boundary of their capture points with GIS-derived means for the entire surface of each patch. The latter values represent the mean distance-from-boundary of capture points expected in the case of their random distribution. The comparisons were performed using Student's one sample *t* test, again on log-transformed data.

Capture point concentrations near patch edges may not necessarily indicate *Maculinea* preferences for these fragments. Equally well, they may stem from the fact that although the butterflies can move freely within patch interior, patch boundaries constitute a barrier, potentially halting their movements. However, if the non-random



**Fig. 1** Schematic maps of the investigated foodplant patches and their surroundings. Patch area is given in each case. Black and gray squares represent capture points of *M. nausithous* and *M. teleius* respectively

distribution of butterfly capture points results from their edge-constrained movements then one should expect that individuals gradually move towards patch edges during their adult lifetime, and thus their capture locations become closer to patch boundaries. In order to test the above prediction we applied the Wilcoxon matched pairs test to examine distances-from-boundary of consecutive capture points (i.e. 1st vs. 2nd, 3rd vs. 4th, etc.) of the same individuals.

Finally, we checked whether *Maculinea* butterflies preferentially select certain zones within their habitat

patches. We adopted the number of captures in a particular zone as a measure of its use and proportional share in total patch area as the availability of the zone. The differences between both measures were evaluated with Bailey's (1980) test as recommended by Cherry (1996, 1998). Bailey's test allows calculating confidence intervals for the proportional use of a given zone, which are then compared with its availability: the use significantly exceeding the availability indicates positive preference (i.e. selection), while the use significantly below the availability indicates negative preference (i.e. avoidance).

**Table 1** Numbers of *Maculinea* butterflies captured and the results of Student's two sample *t* test for the differences in (log-transformed) distances-from-boundary of male and female capture points

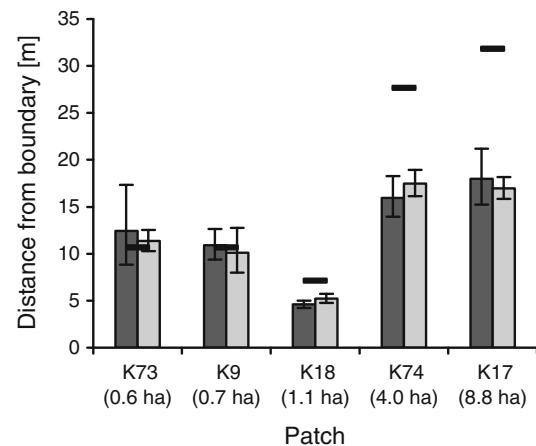
Patch	Captured individuals		Student's two sample <i>t</i> test		
	Males	Females	<i>df</i>	<i>t</i>	<i>P</i>
<i>M. nausithous</i>					
K9	60	76	134	0.2708	0.7870
K17	46	58	102	0.0522	0.9585
K18	221	253	472	−0.1704	0.8648
K73	16	8	22	0.4804	0.6357
K74	104	64	166	0.1737	0.8622
<i>M. teleius</i>					
K9	26	39	63	−0.2003	0.8420
K17	280	316	594	−0.6367	0.5246
K18	164	192	354	0.6021	0.5475
K73	96	101	195	−0.2938	0.7692
K74	204	200	402	−0.2294	0.8187

In all the cases the variance was homogenous for both sexes as confirmed with *F* tests

In the general approach we first defined zones by the distance from patch boundary. They included edge zone (<10 m from patch boundary), transition zone (10–20 m), central zone (20–40 m), and core zone (>40 m, present only in two largest patches). While defining more distance classes might provide more informative results, it was not possible concerning sample size of capture points and the spatial precision of their GPS measurements. In the case of the patches where butterfly preference for the edge zone was detected, we then tested whether any particular type of edges is preferred. Depending on the land use in the areas neighbouring *Maculinea* habitats we defined grassland edges (adjacent to meadows lacking the *Sanguisorba officinalis* foodplants), forest edges (adjacent to forests or small woodland fragments), reed edges (adjacent to fallow lands covered with the *Phragmites* spp reeds), and urban edges (adjacent to residential areas or roads). The analysis was also done using Bailey's (1980) tests, which this time were applied only to capture points located within the edge zones.

## Results

Altogether, we had 1,457 captures of 906 *M. nausithous* adults and 2,835 captures of 1,618 *M. teleius* adults. The numbers of individuals captured in each patch are given in the Table 1. The capture points concentrated closer to patch edges than expected for their random distribution, but only at the three largest patches (Fig. 2). On the other hand, there was no evidence that the butterflies move towards patch edges during their adult life—there was no significant change in the distance-from-boundary of consecutive



**Fig. 2** Distances from habitat patch boundary (mean values with 95 % CI) of capture points of *Maculinea* butterflies: *M. nausithous*—dark gray bars; *M. teleius*—light gray bars. The CIs are asymmetric as the analyses were done on log-transformed data. The mean distances-from-boundary derived for the total surface of each patch with the GIS software Idrisi 2.0 are also presented (solid lines). Habitat patches are ordered according to their increasing area. In all the cases when significant, i.e. for the three larger patches, *P* values for Student's one sample *t*-test are below 0.0001

captures of the individuals as revealed by outcome of the Wilcoxon test (Table 2). Consequently, there is no support for the hypothesis that butterfly concentrations near patch edges originate from their edge-constrained movements.

The analysis of *Maculinea* preferences towards different zones within their habitat patches confirmed the aforementioned pattern, indicating that patch interiors, located >40 m from patch the boundary, were clearly avoided by both investigated species (Fig. 3). Edge zone was preferred at the three larger patches, but not in the two smaller



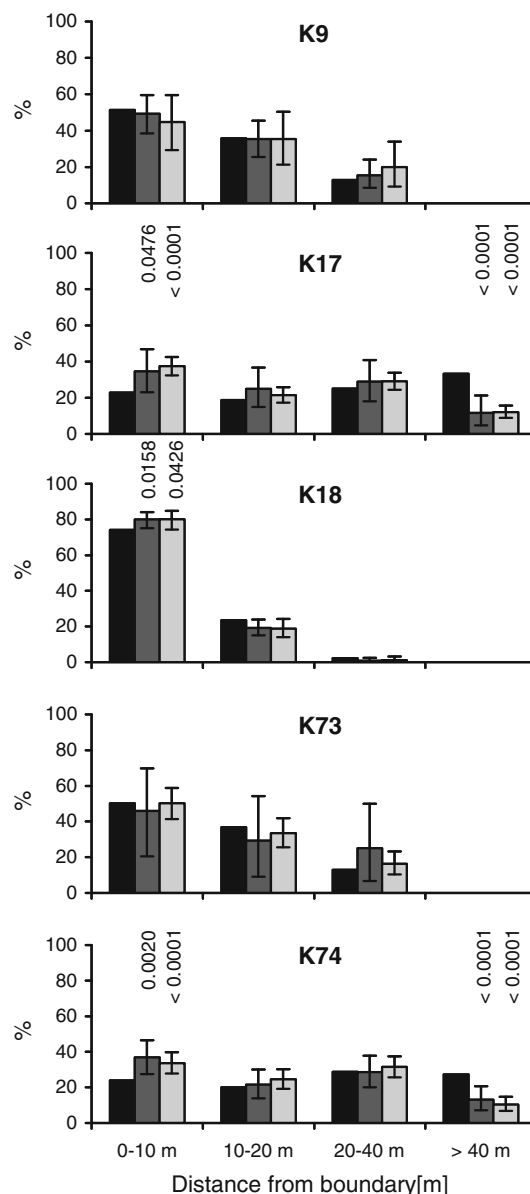
**Table 2** Results of the Wilcoxon matched pairs test for distances-from-boundary of consecutive captures of the same individuals

Patch	Wilcoxon test		
	Pairs ( <i>n</i> )	<i>Z</i>	<i>P</i>
<i>M. nausithous</i>			
K9	67	0.6965	0.4861
K17	18	0.7621	0.4456
K18	281	0.1243	0.9011
K73	27	0.0240	0.9808
K74	158	0.0659	0.9474
<i>M. teleius</i>			
K9	24	0.6714	0.5019
K17	289	0.5820	0.5606
K18	183	0.2467	0.8052
K73	349	0.2232	0.8233
K74	372	0.4767	0.6335

ones. The only significant result in the analysis of preferences towards different types of edges conducted for the three larger patches was the avoidance of urban edges by *M. teleius* found at the patches K17 and K74 (Fig. 4). *M. nausithous* also used urban edges at these patches relatively rarely, but in both cases the statistical significance levels could not be reached due to small sample sizes. In contrast, at patch K18 the use of urban edges by both species exceeded (though rather slightly) their availability (Fig. 4). However, it should be noted that the urban neighbourhood of the K18 patch is represented by a single summerhouse surrounded by an extensive garden thus resembling semi-natural habitat, whereas the patches K17 and K74 are bordered by wide asphalt roads and densely built-up areas. No apparent preference towards any other type of edge was detected. Even though to some extent this can be attributed to the low power of Bailey's tests, it should be stressed there was no consistent pattern in the selection of different natural edges across the patches. At the patch K17 both investigated species tended to choose reed edges most frequently (Fig. 4). In turn, forest edges were disproportionately used by *M. nausithous*, and grassland edges by *M. teleius*, at the patch K74.

## Discussion

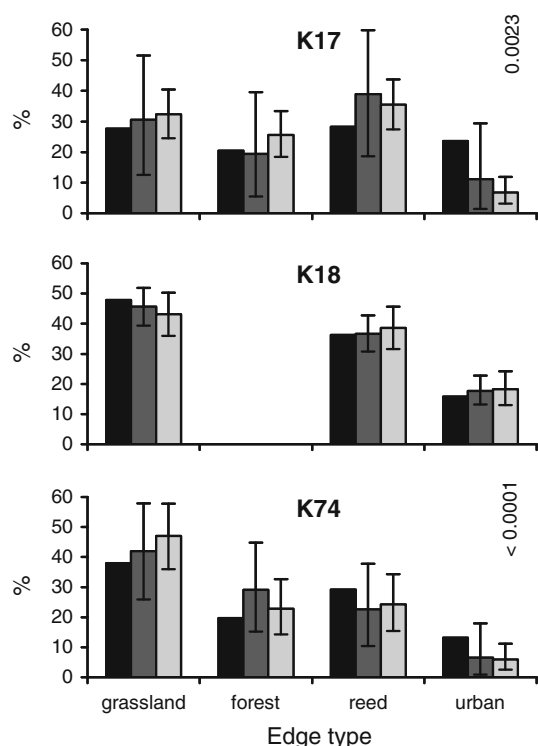
Our results indicate clearly that both investigated species of *Maculinea* butterflies prefer edges of their habitat patches and avoid patch interiors. However, these preferences become visible only at larger patches, which is indeed easily understandable. Smaller patches can be regarded as consisting predominantly of edges (Primack 2002; Fletcher et al. 2007). Consequently, very high proportion of patch



**Fig. 3** Preferences of *Maculinea* butterflies for different zones within their habitat patches: dark gray bars—use by *M. nausithous*; light gray bars—use by *M. teleius* (both with 95 % CI); black bars—availability. Bailey's test *P* values are also shown if significant

edges as well as very low (if at all non-zero) proportion of interiors makes it impossible to detect preference for the former and avoidance of the latter. Obviously, the edge proportion is a function of not only patch size, but also its shape. Therefore, the approximately 1 ha threshold value, above which *Maculinea* preferences for edge zone become detectable at our sites, may not necessarily be true in other regions.

More interestingly, at the patches where edges were preferentially used we found that although edges bordering densely built-up areas are avoided, all types of natural edges seem to be equally selected. In other words, there



**Fig. 4** Preferences of *Maculinea* butterflies for different edge types at the habitat patches for which preference towards edge zone was detected: dark gray bars—use by *M. nausithous*; light gray bars—use by *M. teleius* (both with 95 % CI); black bars—availability. Bailey's test *P* values are also shown if significant

was no particular preference towards forest edges postulated by Kőrösi et al. (2012) for *M. nausithous*, although it should be reminded that forest edges were the only type of patch edges tested in their study. In addition, our results provide no support for the preferential use of road edges by *M. teleius* reported by Batáry et al. (2009).

Kőrösi et al. (2012) hypothesised that the preferences they recorded stem from specific microhabitat conditions provided by forest edges. We believe that the pattern can be explained by the spatial interactions between *Maculinea* butterflies and their *Myrmica* ant hosts. After ca. 3 weeks of feeding on specific foodplants, *Maculinea* larvae are adopted by *Myrmica* ants and spend the rest of their larval life parasitising ant nests (Thomas et al. 1998). *Myrmica* nests are under strong parasitic pressure from *Maculinea* within their foodplant patches, whereas patch surroundings, as long as they are natural areas habitable for ants, constitute refuge space for them. Since *Myrmica* spread mainly through budding of existing colonies over a few meter distance (Hochberg et al. 1994), their abundance may be expected to be higher along edges of foodplant patches and lower in their interiors except for small and/or severely fragmented patches. Consequently, it is beneficial for *Maculinea* to concentrate along patch edges and lay their

eggs there. Whether the butterflies can detect the presence of *Myrmica* nests is a strongly debated issue. While a few studies suggest they can (van Dyck et al. 2000; Wynhoff et al. 2008; Patricelli et al. 2011), most others indicate that they cannot (e.g. Thomas and Elmes 2001; Nowicki et al. 2005b; Fürst and Nash 2010 and references therein). Nevertheless, it should be underlined that the ability to detect *Myrmica* nests is not necessary for our explanation of *Maculinea* preference towards patch edges to be valid. It is equally possible, and in our opinion more likely, that although ant nest abundance is the ultimate cause for *Maculinea* selecting particular fragments of their habitat patches, patch edges are used as a proximate signal in this respect.

The proposed mechanism of dependence on patch edges is in perfect agreement with the negative density-area relationship reported for local populations of *Maculinea* butterflies (Nowicki et al. 2007). It also has serious conservation implications indicating the importance of natural patch surroundings for the persistence of *Maculinea* populations. Both *M. nausithous* and *M. teleius* are listed in the Annexes of the Habitats Directive (Van Helsdingen et al. 1996), and consequently many of their localities have been declared Natura 2000 sites in recent years (European Environment Agency 2011). However, the current legal framework of the Natura 2000 system makes the conservation of *Maculinea* patch surroundings problematic. In many cases, the boundaries of Natura 2000 sites have been designed directly along the boundaries of *Maculinea* habitat patches, whereas in those where patch surroundings have been encompassed within Natura 2000 sites, they are typically not included in the management regime and thus threatened by development plans (authors' unpubl. data). Therefore, changes in the legal regulations are needed so as to allow setting conservation priorities on the fragments of lands where neither target species nor their habitats occur.

Although extending protection regime to areas surrounding *Maculinea* habitats is often difficult to achieve, it is worth noting that internal gaps within foodplant patches may have similar positive effect as they are also likely to serve as refuge space for *Myrmica* ants. At our study sites *S. officinalis* grows at high densities throughout its patches (Nowicki et al. 2007), the same is true for many other localities with *M. nausithous* and/or *M. teleius* (Anton et al. 2008; Nowicki et al. 2009; Nowicki and Vrabec 2011; Kőrösi et al. 2012). Nevertheless, there are also sites, especially in peripheral regions of the European ranges of both species, at which the foodplant is rather sparsely distributed, allowing the existence of empty spaces within its patches (Dierks and Fischer 2009; van Langevelde and Wynhoff 2009). Filling in these gaps, e.g. through planting the foodplant, may intuitively seem a right thing to do for conservation managers as it would increase the area of *Maculinea* habitats. However,

our findings suggest that such actions could in fact have a negative impact on *Maculinea* populations and hence they should be discouraged.

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